

Welcome to Our Practice!

Will you please help us by providing us with the

Following confidential information?



William M. Netzley D.D.S.
5151 N. Palm Ave, Suite 450
Fresno, CA 93704
(559) 227-4078

PATIENT INFORMATION:

Whom may we thank for referring you? _____

First Name: _____ M.I. ____ Preferred Name _____ Last Name: _____

Home Phone: _____ Work Phone: _____ Cell Phone: _____

E-mail Address: _____ Mailing Address: _____

City, State, Zip- _____ Date of Birth: _____ Age: _____

SS#: _____ Driver's License _____ Sex: M or F Occupation: _____

Single Employer: _____ Address, City, State, Zip: _____

Married

Divorced Emergency Contact Name: _____ Phone _____

Widowed

Separated Spouse's Name: _____ Occupation: _____

Spouse's Address (if different than above): _____ City, State, and Zip: _____

DENTAL INSURANCE INFORMATION:

Primary Insurance Company: _____ Address: _____

City- _____ State: _____ Zip: _____ Phone: _____

Policy Holder Name: _____ SS#: _____ Birth Date: _____

Insured's Employer: _____ Group # or Policy #: _____

Relation: _____

Secondary Insurance Company: _____ Address: _____

City: _____ State: _____ Phone: _____

Policy Holder Name: _____ SS#: _____ Birthdate: _____

Group # or Policy #: _____ Insured's Employer _____

Relation: _____

MEDICAL-HEALTH HISTORY

A. CIRCLE YOUR ANSWERS

1. Yes No Are you in good health?
2. Yes No Has there been a change in your health within the last year? Explain: _____
3. Yes No Have you Been hospitalized or had a serious illness in the last 5 years? Explain: _____
4. Yes No Are being you being treated by a physician now? For what? _____

Name of your physician: _____

Physician Phone # : _____ Date of last medical Exam: _____

B. ARE YOU CURRENTLY EXPERIENCING:

- | | | | |
|------------|---|------------|--------------------------------|
| 5. Yes No | Chest Pains | 17. Yes No | Ringing in ears |
| 6. Yes No | Swollen Ankles | 18. Yes No | Sleep apnea or chronic snoring |
| 7. Yes No | Shortness of breath | 19. Yes No | Dry Mouth |
| 8. Yes No | Recent weight loss, fever, night sweats | 20. Yes No | Frequent headaches |
| 9. Yes No | Persistent cough, coughing up blood | 21. Yes No | Fainting spells |
| 10. Yes No | Bleeding problems, bruising easily | 22. Yes No | Blurred vision |
| 11. Yes No | Sinus problems | 23. Yes No | Seizures |
| 12. Yes No | Difficulty swallowing | 24. Yes No | Excessive thirst |
| 13. Yes No | Diarrhea, constipation, blood in stools | 25. Yes No | Frequent urination |
| 14. Yes No | Frequent vomiting, nausea | 26. Yes No | Jaundice |
| 15. Yes No | Difficulty urinating, blood in urine | 27. Yes No | Joint pain, stiffness |
| 16. Yes No | Dizziness | 28. Yes No | Migraines |

C. DO YOU HAVE OR HAVE YOU HAD:

- | | | | |
|------------|--|------------|----------------------------|
| 29. Yes No | Heart disease | 41. Yes No | Drug abuse/addiction |
| 30. Yes No | Heart attack, heart defects | 42. Yes No | Tumors, cancer |
| 31. Yes No | Heart Murmurs | 43. Yes No | Arthritis, rheumatism |
| 32. Yes No | Rheumatic fever | 44. Yes No | Eye disease |
| 33. Yes No | Stroke, hardening of arteries | 45. Yes No | Skin disease |
| 34. Yes No | High blood pressure | 46. Yes No | Anemia |
| 35. Yes No | TB, emphysema or other lung diseases | 47. Yes No | VD (syphilis or gonorrhea) |
| 36. Yes No | Hepatitis A B C D E | 48. Yes No | Herpes |
| 37. Yes No | Stomach problems | 49. Yes No | Kidney, bladder disease |
| 38. Yes No | Diabetes | 50. Yes No | Thyroid, adrenal diseases |
| 39. Yes No | Family History of diabetes, heart problems, cancer | 51. Yes No | Osteoporosis |
| 40. Yes No | HIV positive or AIDS-ARC | 52. Yes No | Latex allergy |

D. DO YOU HAVE OR HAVE YOU HAD:

- | | | |
|------------|------------------------|-------------|
| 53. Yes No | Surgeries | Date: _____ |
| 54. Yes No | Blood transfusion | Date: _____ |
| 55. Yes No | Artificial Joint | Date: _____ |
| 56. Yes No | Contact lenses | Date: _____ |
| 57. Yes No | Psychiatric care | Date: _____ |
| 58. Yes No | Radiation treatment | Date: _____ |
| 59. Yes No | Chemotherapy | Date: _____ |
| 60. Yes No | Prosthetic heart valve | Date: _____ |
| 61. Yes No | Pacemaker | Date: _____ |
| 62. Yes No | Birth Control Pills | Date: _____ |
| 63. Yes No | Pregnant or nursing | Date: _____ |

ALLERGIES: Drugs, food, medications, metal, jewelry, acrylics

LIST ALL MEDICATIONS THAT YOU TAKE: ↓

E. DO YOU TAKE OR HAVE YOU TAKEN:

- | | | | |
|------------|----------------------------------|------------|----------|
| 64. Yes No | Recreational drugs | 70. Yes No | Alcohol |
| 65. Yes No | Tobacco in any form | 71. Yes No | Antacids |
| 66. Yes No | Fen-Phen, Pondimin; Redux | | |
| 67. Yes No | Take any herbal supplements | | |
| 68. Yes No | Bisphosphonates | | |
| 69. Yes No | Regularly drink grapefruit juice | | |

F. All Patients:

72. Yes No Do you have or have you had any other diseases of medical problems NOT listed on this form? If so, explain:

73. Yes No Have you ever been told by a physician or a dentist that you need to be pre-medicated or given antibiotics prior to any dental Treatment? If so, explain:

PATIENTS ADDITIONAL COMMENTS:

DENTAL HEALTH HISTORY:

74. Name of previous dentist: _____ how long since you were last seen? _____

75. Is keeping your teeth important to you? Yes No If yes, why? _____

76. On a scale of 1-10, 10 being the best, where would you rate your smile? _____

77. On a scale of 1-10, 10 being the best, where would you rate your oral health? _____

78. Are you currently experiencing any of the following problems:

Bleeding gums [Y] [N]

Sensitivity to hot & cold [Y] [N]

Bad breath or sour taste in mouth [Y] [N]

Snoring [Y] [N]

Burning sensation in mouth [Y] [N]

Food catching between teeth [Y] [N]

Soreness in jaw [Y] [N]

Grinding of teeth [Y] [N]

Is it hard for you to open wide [Y] [N]

Pain/soreness around ears, eyes, face [Y] [N]

Clicking or popping in jaw [Y] [N]

Stiff neck muscles [Y] [N]

Had your parents suffered from Gum disease [Y] [N]

Did your parents wear dentures/partials [Y] [N]

Did you ever wear braces [Y] [N]

Ever been injured in your mouth or head [Y] [N]

Have you had any oral surgery of any kind [Y] [N]

Do you smoke or chew tobacco [Y] [N]

79. Does having dental treatment make you afraid or nervous? [Y] [N] If yes, what specific things bother you? _____

80. Is the brightness of your teeth important to you? [Y] [N]

81. If you could change anything about your smile, which of the following would you want?

Whiter [Y] [N]

Close space or spaces [Y] [N]

Replace chipped teeth [Y] [N]

Replace missing teeth [Y] [N]

Replace old crowns [Y] [N]

Remove silver fillings [Y] [N]

Remove stains / Spots on teeth [Y] [N]

Excess showing of teeth [Y] [N]

Replace old plastic filling(s) [Y] [N]

Straighter [Y] [N]

Less gum showing [Y] [N]

Reshape/ resize my teeth [Y] [N]

82. Fill in this question for us please: Where do you see yourself and your overall oral health and/or smile in the next 5 to 10 years?

Please circle the following which are important to you when making you dental health decision:

- | | | |
|-----------------------|------------|---------------------------------|
| Convenience | Appearance | Relationship with Dental Team |
| Finances | Time | Quality of care |
| What insurance covers | Health | Detailed treatment explanations |
| Fear or anxiety | Comfort | Technology |

I understand that the information that I have given today is correct to the best of my knowledge. I also understand that this information will be held in the strictest confidence and it is my responsibility to inform this office of any changes in my medical status.

I authorize the dental staff to perform any necessary dental services that I may need during diagnosis and treatment with my informed consent

Patient Signature: _____ Date: _____

ACKNOWLEDGEMENT OF RECEIPT

I acknowledge that I received a copy of William M. Netzley, D.D.S. Notice of Privacy Practices dated February 19, 2020
*Others authorized to request information on my behalf:

Patient Signature _____ Date _____

FINANCIAL ARRANGEMENT AGREEMENT

Thank you for selecting our office for your dental care. We are committed to the success of your treatment. Please understand that Payment at the time of your treatment is considered a part of your commitment to our office. Payment is required at the time of treatment. Should you have any insurance benefits that we will be filing for you, your co-pay and deductible are due in full at the time of treatment. We accept cash, check, debit cards as well as Visa, MasterCard, American Express, and Discover credit cards. We offer extended payment plans options through Care Credit, at either little or NO interest with prior credit approval.

REGARDING INSURANCE

We will gladly file all dental claims for the given treatment but we are not party to any insurance programs or contracts. We are a nonrestrictive provider. The balance is YOUR responsibility, whether your insurance carrier pays for your treatment or not. It is YOUR responsibility after 30 days of sending our payment form to your insurance carrier, the TOTAL balance due on the account will be owed.

DEN VANTAGE MEMBERSHIP PLAN

We offer an exclusive in office monthly membership plan to patients without insurance. No maximum limitations or annual deductibles. You pay a monthly fee and receive preventative care for the entire year as well as special discounted prices on treatment you may need.

MISSED APPOINTMENTS

In order to be fair to all of our patients, we ask that you notify our office, at least 48 hours in advance should you have a conflict with your scheduled appointment. Failure to contact the office or doctor may result with a charge of an office visit.

FINANCE CHARGES

I understand that any unpaid balance after 60 days is charged a yearly finance charge of 27%. I further understand that this finance charge is equal to 3.25% of my outstanding balance per month. I understand that if my account reaches collection status (90 days) and I make no effort to pay off my account, my account will be assigned to a collection attorney or agency. If, Dr. Netzley, D.D.S., must take additional steps to collect my account, I will pay all cost of the collection, including court cost and attorney's fees incurred by Data Central.

Thank you for taking the time to read and understand our financial agreement. Our practice is committed to providing the best treatment for our patients. Please let us know if you have questions. Our financial coordinator would be glad to review the agreement with you at any time.

Patient Name (Print) _____

Patient Signature _____ Date _____

Co-signer or Guardian Name (Print) _____

Co-signer or Guardian Signature _____ Date _____

OUR OFFICE IS COMMITTED TO MEETING OR EXCEEDING THE STANDARDS OF INFECTION CONTROL MANDATED BY OSHA, THE CDC AND THE ADA.